

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
KRYPTON INDUSTRIES LIMITED

We have audited the quarterly financial results of Krypton Industries Limited ("the company") for the quarter ended 31st March, 2016 and the year to date results for the year ended 31st March, 2016 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

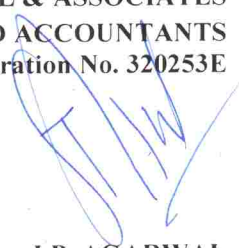
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March, 2016 as well as the year to date results for the year ended 31st March, 2016.

For **JAGDISH AGARWAL & ASSOCIATES**
CHARTERED ACCOUNTANTS
Firm Registration No. 320253E

Place: Kolkata
Dated: The 30th day of May, 2016


J.P. AGARWAL
Partner
Membership No.055436

KRYPTON INDUSTRIES LTD.

CIN : L25199WB1990PLC048791

Redg. Office: Plot No.31 & 32, Falta Special Economic Zone, Sector-1, 24 Parganas (S) Pin-743504

Head Office : 410, Vardaan Building, 25A, Camac Street, Kolkata-700 016

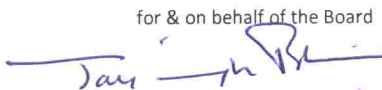
(In Lacs)

Part 1	Particulars	QUARTER ENDED			YEAR ENDED	
		31/03/2016	31/12/2015	31/3/2015	31/03/2016	31/03/2015
Standalone for the Quarter & Year Ended 31/03/2015		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	1,115.16	952.69	917.39	3,839.83	3,632.55
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	1,115.16	952.69	917.39	3,839.83	3,632.55
2	Expenses					
	(a) Cost of materials consumed	559.56	423.08	463.91	1,919.18	2,042.00
	(b) Purchases of stock-in-trade	-	-	-	0.92	2.10
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(178.44)	37.71	(5.04)	(173.18)	(181.65)
	(d) Employee benefits expense	178.45	164.21	149.19	648.00	578.21
	(e) Depreciation and amortisation expense	76.56	34.00	86.07	178.56	164.07
	(f) Other expenses	453.73	222.98	193.33	1,035.82	820.65
	Total expenses	1,089.86	881.98	887.46	3,609.30	3,425.38
	Profit / (Loss) from operations before other income,	25.30	70.71	29.93	230.53	207.17
3	finance costs and exceptional items (1-2)					
4	Other income	19.95	(1.23)	15.91	24.52	26.86
	Profit / (Loss) from ordinary activities before	45.25	69.48	45.84	255.05	234.03
5	finance costs and exceptional items (3 + 4)					
6	Finance costs	58.30	50.47	59.09	206.42	193.28
	Profit / (Loss) from ordinary activities after	(13.05)	19.01	(13.25)	48.63	40.75
7	finance costs but before exceptional items (5 - 6)					
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	(13.05)	19.01	(13.25)	48.63	40.75
10	Tax expense	6.98	1.00	2.59	9.98	17.61
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(20.03)	18.01	(15.84)	38.65	23.14
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(20.03)	18.01	(15.84)	38.65	23.14
14	Share of profit / (loss) of associates*	-	-	-	-	-
15	Minority interest *	-	-	-	-	-
	Net Profit / (Loss) after taxes, minority interest and					
16	share of profit / (loss) of associates (13 + 14 + 15) *	(20.03)	18.01	(15.84)	38.65	23.14
17	Paid-up equity share capital (Face Value of Rs. 10 each.)	1,469.71	1,469.71	1,469.71	1,469.71	1,469.71
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				1,537.22	1,498.57
19	Earnings per share (before and after extraordinary items) (of 10/- each) (not annualised):					
	(a) Basic*	(0.14)*	0.12*	(0.12)*	0.26	0.16
	(b) Diluted*	(0.14)*	0.12*	(0.12)*	0.26	0.16
	* Not Annualised					

PART II

Standalone for the Quarter & Year Ended 31/03/2016

Particulars	Quarter ended 31/03/2016	Quarter ended 31/12/2015	Quarter ended 31/03/2015	Current year ended 31/03/2016	Previous year ended 31/03/2015
A PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
Number of shares	10805989	10820989	10820989	10805989	10820989
Percentage of shareholding	73.52%	73.63%	73.63%	73.52%	73.63%
2 Promoters and Promoter Group Shareholding **					
a) Pledged / Encumbered					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non - encumbered					
Number of shares	3891141	3876141	3876141	3891141	3876141
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	26.48%	26.37%	26.37%	26.48%	26.37%

Particulars	3 months ended (31/03/2016)	for & on behalf of the Board	
B INVESTOR COMPLAINTS		 (Jay Singh Bardia) Managing Director	
Pending at the beginning of the quarter	0		
Received during the quarter	0		
Disposed of during the quarter	0		
Remaining unresolved at the end of the quarter	0		

KRYPTON INDUSTRIES LIMITED

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED 31st MARCH 2016

(` in Lacs)

PARTICULARS	QUARTER ENDED Un-audited			YEAR ENDED Audited	YEAR ENDED Audited
	31.03.16	31.12.15	31.03.15	31.03.16	31.03.15
A. PRIMARY SEGMENT					
1). Segment Revenue					
a) Tyre, Rim & Wheels	1,117.01	727.61	830.62	3,050.30	2,775.17
b) Footwear	195.19	201.69	163.77	942.25	1,012.27
c) Hospital Equipments	338.89	260.23	202.53	1,019.84	607.24
Gross Sales	1,651.09	1,189.53	1,196.92	5,012.39	4,394.68
Less: Inter Segment Revenue	(529.36)	(232.34)	(275.03)	(1,143.48)	(730.27)
External Sales	1,121.73	957.19	921.89	3,868.91	3,664.41
Less : Excise/Custom Duty Recovered	(6.57)	4.50	(4.50)	(29.08)	(31.86)
Net Sales/Income from Operation	1,115.16	952.69	917.39	3,839.83	3,632.55
2. Segment Results					
Profit/ (Loss) before Tax & Interest		--			
a) Tyre, Rim & Wheels	111.64	63.92	97.18	308.29	279.19
b) Footwear	(77.33)	3.36	(54.75)	(74.38)	(61.21)
c) Hospital Equipments	10.94	2.20	3.41	21.14	16.05
Total Profit before Tax & Interest	45.25	69.48	45.84	255.05	234.03
Less : Interest	58.30	50.47	59.09	206.42	193.28
Profit before Tax	(13.05)	19.01	(13.25)	48.63	40.75
3. CAPITAL EMPLOYED					
(Segment Assets-Segment Liabilities)					
a) Tyre, Rim & Wheels	1,842.56	1,947.36	1,878.67	1,842.56	1,878.67
b) Footwear	1,011.86	1,141.22	1,066.36	1,011.86	1,066.36
c) Hospital Equipments	540.50	544.73	594.09	540.50	594.09
	3,394.92	3,633.31	3,539.12	3,394.92	3,539.12

for & on behalf of the Board



(JAY SINGH BARDIA)

Managing Director

Place : Kolkata

Date: The 30th Day of May , 2016

Jay Singh Bardia
DIN : 00467932

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CIN : L25199WB1990PLC048791

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES		(in Lacs)	
	PARTICULARS	Standalone	
		As at 31/03/2016	As at 31/03/2015
A	EQUITY AND LIABILITIES		
1	Shareholder's Fund		
	(a) Share capital	1,469.71	1,469.71
	(b) Reserves and surplus	1,537.22	1,498.57
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	3,006.93	2,968.28
2	Minority Interest	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	387.98	574.90
	(b) Deferred tax liabilities (net)	164.36	164.01
	(c) Other long-term liabilities	5.63	12.24
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	557.97	751.15
4	Current liabilities		
	(a) Short-term borrowings	1,371.31	1,291.02
	(b) Trade payables	522.94	438.96
	(c) Other current liabilities	40.44	33.25
	(d) Short-term provisions	18.89	9.25
	Sub-total - Current liabilities	1,953.58	1,772.48
	TOTAL - EQUITY AND LIABILITIES	5,518.48	5,491.91
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2,046.61	2,164.92
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	4.25	4.25
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	119.27	144.41
	(f) Other non-current assets	12.57	16.30
	Sub-total - Non-current assets	2,182.70	2,329.88
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	1,788.02	1,634.78
	(c) Trade receivables	1,032.37	960.76
	(d) Cash and cash equivalents	164.67	181.22
	(e) Short-term loans and advances	150.21	160.10
	(f) Other current assets	200.51	225.17
	Sub-total - Current assets	3,335.78	3,162.03
	TOTAL - ASSETS	5,518.48	5,491.91

for & on behalf of the Board



(JAY SINGH BARDIA)

Managing Director

Jay Singh Bardia
DIN: 00107903

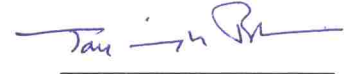
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2016

NOTES:

1. The above results have been reviewed by the Audit Committee of the Board and have been taken on record by the Board of Directors at their meeting held on 30.05.2016.
2. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year upto 31.03.2016 and the published year to date figures upto 31.12.2015, being the date of the end of the third quarter of the current financial year which were subject to Limited Review.
3. Previous year's / period's figures have been regrouped/ rearranged wherever considered necessary.
4. The Statutory Auditors of the Company have audited the above Financial Results in terms of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulation 2015.
5. CRISIL has reaffirmed its credit rating on Krypton Industries Limited **BB-/Stable** on Long term Loans and **A4+** on Short term Borrowings.

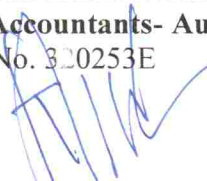
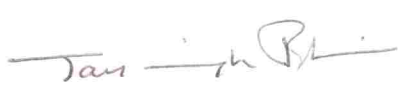
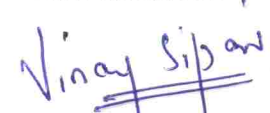

Place: Kolkata
Date: The 30th Day of May, 2016

for & on behalf of the Board



(JAY SINGH BARDIA)
Managing Director
Jay Singh Bardia
DIN : 00467932

**FORM A (For audit report with unmodified opinion)
 Compliance with Regulation 33 of the SEBI (Listing Obligations and
 Disclosures Requirement) Regulations, 2015**

1.	Name of the Company:	KRYPTON INDUSTRIES LIMITED
2.	Annual financial statements for the year ended	31st March, 2016
3.	Type of Audit observation	Un-modified
4.	Frequency of observation	N.A.
5.	<p>For JAGDISH AGARWAL & ASSOCIATES Chartered Accountants- Auditor Firm Regn. No. 320253E</p>  <p>CA. J. P. AGARWAL Partner M. No. FCA 055436</p>	 <p>JAY SINGH BARDIA Managing Director DIN: 00467932</p>  <p>VINAY SIPANI Chief Financial Officer</p>  <p>PRADEEP KUMAR SINGH Director & Audit Committee Chairman DIN: 00386800</p>